

Custom eSignature Workflows

The screenshot displays the RSign interface for configuring a custom eSignature workflow. The main area shows a document titled 'NDA (1).docx' with a size of 1.11 MB. Below the document, there are options to '+ Document', '+ Template', '+ Rule', and '+ Template Group'. The 'ADD RECIPIENTS' section contains a table with the following data:

Order	Type	Name *	Email *
0	Prefill	David Sanders(P)	dave@northendassoc.com
1	Signer	Terry Mendez	tmendez@outlook.com
2	Signer	James Lang	jlang@gmail.com
0	Cc	Megan Wallace	megan@northendassoc.com

Below the table, there is a checked checkbox for 'Sign in Sequence' and buttons for '+ Recipient' and 'Add Me'. The 'ADD MESSAGE' section shows a duplicate of the recipient list table.

Custom eSignature workflows allow you to create tailored processes for collecting electronic signatures on documents. These workflows can include custom reminders and notifications, specific roles for signers (signer, cc, prefill), a defined signing order, and various signer authentication options for added security. You can use these custom eSignature workflows for one-time signing or save them as templates to use and share across your organization.