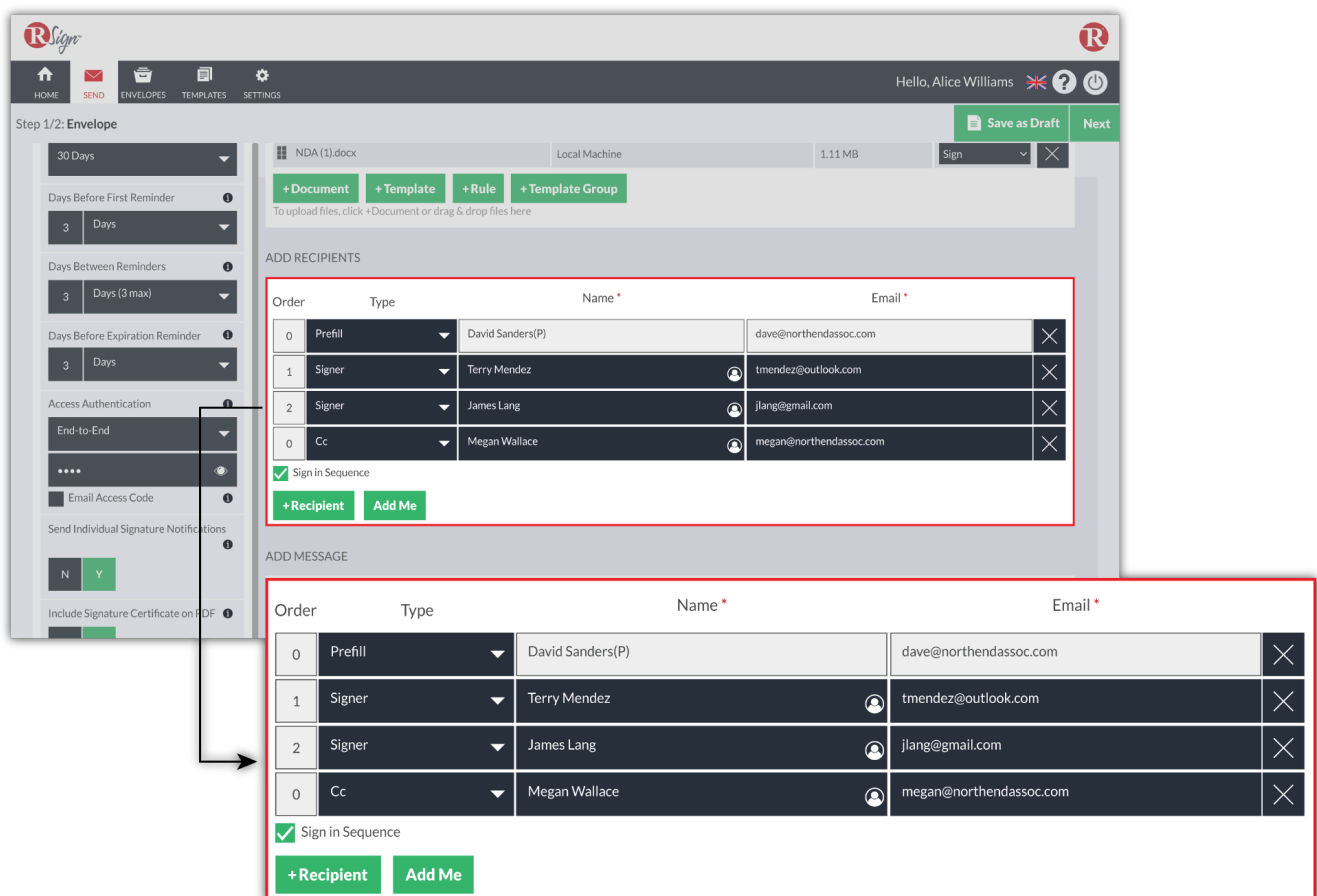


Custom eSignature Workflows



The screenshot displays the RSign interface for creating a custom eSignature workflow. The document being signed is 'NDA (1).docx' (1.11 MB) from the 'Local Machine'. The workflow is configured for 'Step 1/2: Envelope'.

Workflow Configuration (Left Panel):

- 30 Days** (Dropdown)
- Days Before First Reminder:** 3 Days (Dropdown)
- Days Between Reminders:** 3 Days (3 max) (Dropdown)
- Days Before Expiration Reminder:** 3 Days (Dropdown)
- Access Authentication:** End-to-End (Dropdown)
- Email Access Code:** (Input field with 4 dots)
- Send Individual Signature Notifications:** N (No) / Y (Yes) (Buttons)
- Include Signature Certificate on PDF:** (Input field)

ADD RECIPIENTS Table:

Order	Type	Name *	Email *
0	Prefill	David Sanders(P)	dave@northendassoc.com
1	Signer	Terry Mendez	tmendez@outlook.com
2	Signer	James Lang	jlang@gmail.com
0	Cc	Megan Wallace	megan@northendassoc.com

☒ Sign in Sequence
[+ Recipient](#) [Add Me](#)

ADD MESSAGE Table:

Order	Type	Name *	Email *
0	Prefill	David Sanders(P)	dave@northendassoc.com
1	Signer	Terry Mendez	tmendez@outlook.com
2	Signer	James Lang	jlang@gmail.com
0	Cc	Megan Wallace	megan@northendassoc.com

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Custom eSignature workflows allow you to create tailored processes for collecting electronic signatures on documents. These workflows can include custom reminders and notifications, specific roles for signers (signer, cc, prefill), a defined signing order, and various signer authentication options for added security. You can use these custom eSignature workflows for one-time signing or save them as templates to use and share across your organization.