

RSign Apps: RSign for Salesforce

The screenshot displays the RSign configuration interface for Salesforce. It is titled "2023-3-22 - North End Associates".

- Settings:**
 - Date Format: US
 - Expires in: 30 Days
 - Send Reminder in: 0 Days
 - Then Send Reminder every: 0 Days(3 Max)
 - Access Authentication: Select
 - Enter Access Code or Leave Blank: [lock icon]
 - Email Access Code
 - Send Individual Signature Notifications:
 - Include Signature Certificate in the signed PDF:
 - Store signed PDF:
- Documents:**

Order	Name
1	NDA.pdf bytes
- Recipients:**

Order	Type	Recipient Type	Name	Email
1	Signer	Contacts	Add Recipient Name	Add E

Sign in Sequence
- Add Message:**
 - RSign Template Salesforce Template
 - Select Template: For company
 - Subject: Please sign this NDA
 - Message: [Rich text editor with icons for Bold, Italic, Underline, Bulleted List, Numbered List, Indent, Outdent, Text Color, Text Background Color, Bold, Italic, Underline, Link, Image, Video, Table, Undo, Redo]

RSign for Salesforce adds advanced eSignatures for sending documents to recipients to record their electronic signatures, and much more from within Salesforce.

RSign for Salesforce includes options to create forms as templates with a controlled fill and eSign process, pre-populate the templates with data from Salesforce fields, and backfill form data and eSign status and records into mapped Salesforce fields.