



eSignatures

Feature-Rich. Elegantly Easy.
More Affordable at Scale.

The Only Global eSignature Platform Built on 20 Years of
Leadership in Email Security and Compliance.

Built to Meet Even Your Most Obscure Requirements.
Handcrafted in California, Served to the World. Since 2000.

Explore our
eSignature
Services



Guided eSign
Experience



eSign Templates
Automate Faster



Digital Forms
& Bulk eSign



Privacy, Compliance
& Legalities



Dynamic API
Integrations

JUNGHEINRICH

▶▶ Customer Stories

We've revolutionized how Jungheinrich, a global German logistics company, records agreement with their customers. They've now automated eSignatures with RSign in 31 business units across 22 countries and in 15 languages.

California
R&D

70+
Patents

Billions
Enabled Transactions

190+
Countries

www.rsign.com



Guided eSign Experience

Blissfully Elegant, Easy and Intuitive

Easy for signers means happy senders. RSign transforms documents and forms into guided, gracefully stylish e-signing experiences. And our expert staff will even transform your signed documents into eSign templates for you — easy onboarding, fast migration from another system.



eSign Templates Automate Faster

Drag-and-Drop to Create Template Library

Instantly transform a commonly used form or document into an RSign template. Set up once, re-use it forever. Create logic, build rules, or imagine any other eSign document control and it'll be there, in RSign. Close deals fifty times faster and say goodbye to paper.



Digital Forms & Bulk eSign

Power, Efficiency and Agility Combined

Digitize any form with a click and a swipe. Modernize your business process mentality. Paper forms are passé. Web forms need a webmaster. PDF forms are cumbersome to share. Doc forms need field alignment wrestling. With RSign, form fill, sign, and data extract struggles are no more.



Privacy, Compliance & Legalities

eSign is Great. Legal eSign Rules.

Security, privacy and compliance are in our DNA. RSign lets you meet the strictest eSign laws and privacy regulations wherever you may be, whether GDPR, HIPAA, E-IDAS, UETA, E-SIGN or whatever you need, we're here for you with the peace of mind that our robust legal eSign audit trail and transaction forensics deliver.



Dynamic API, Integrations & Automation

Embed RSign Into Your World

We've built RSign into the most popular apps, messaging programs, document management systems, CRMs, ERPs — any application that lets you print. And we've got a range of APIs that are configurable to address your every imaginable automation need with local experts to work with your teams from design to deployment, every step of the way.

Why We Are Unique

RSign is the only global eSign platform designed with a (more) affordable, flexible pricing model that adapts to businesses from all industries, sizes and regions, and at the same time is feature-rich, easy to use and friendlier to work with. Built on 20 years of leadership in e-security and e-compliance.



Breadth of Services

At RSign we're all about innovation. We have grown our platform over two decades alongside our customers' and partners' evolving needs to meet all their requirements and scenarios. Features, rules, API, turnkey and custom integrations; whatever you need, you can count on us.



Simplicity

We believe technology is not just about what it can do, but how it feels. That is why we have designed and built RSign to be robust, yet simple and intuitive for all users, whether senders, signers, process managers or API owners. RSign is blissfully elegant.



Legal Proof®

Compliance and security are in our DNA. Each eSign transaction returns a legally-binding, court-admissible, cryptographically sealed signing certificate that is locked to the content and audit trail. RSign means Legal Proof® eSign evidence.



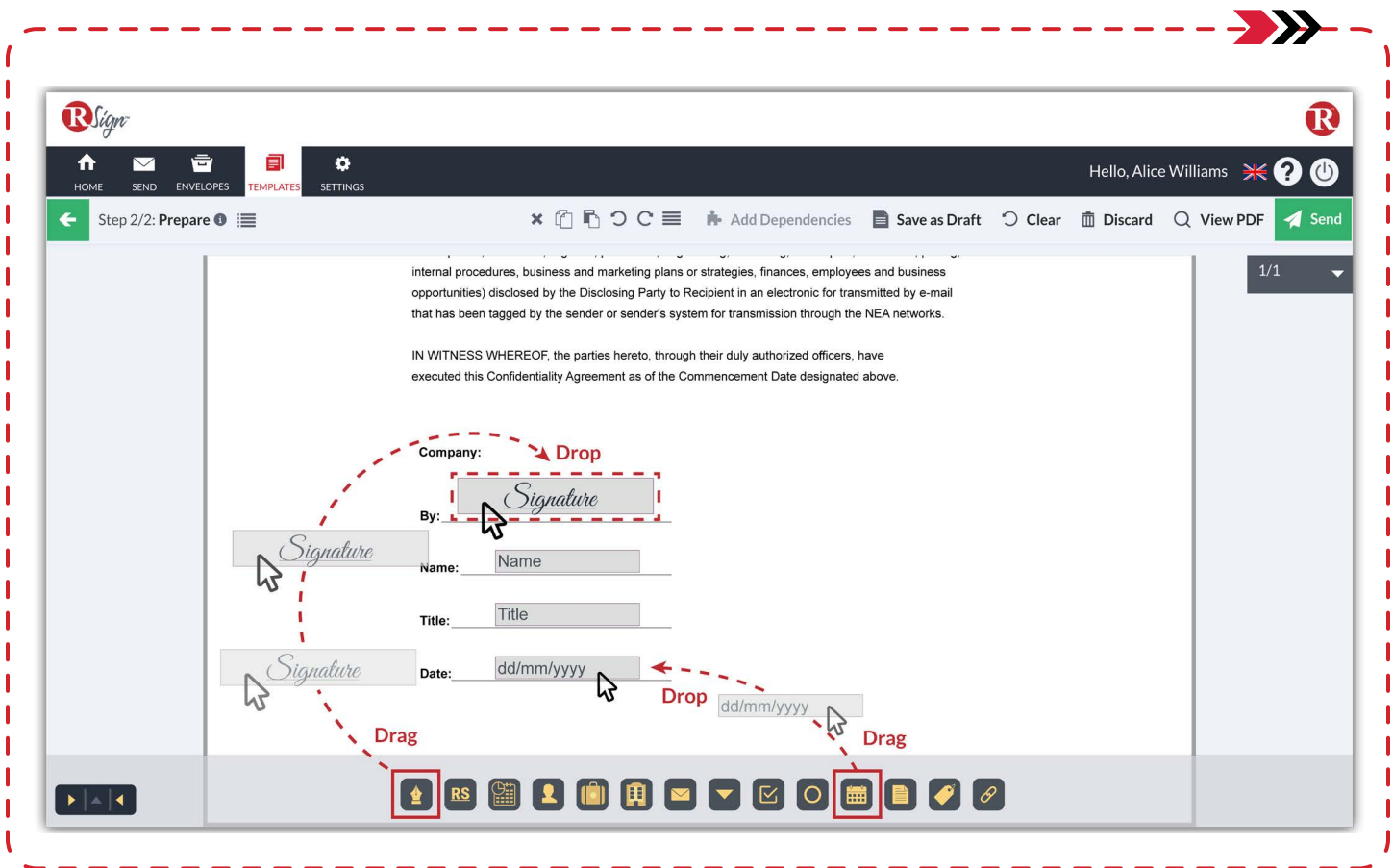
Identity, Authentication

RSign is built to meet the highest security standards worldwide, providing end-to-end and in-transit encryption, multi-factor authentication and more. All aspects of the RSign eSignature record can be later authenticated: who signed what, with whom and when.

Thank you, to the more than **25 million people** the world over, who have put their trust in our team and technology, **since 2000.**



Drag-And-Drop Control Fields



Easy for signers means happy senders. RSign transforms documents and forms into guided, gracefully stylish eSigning experiences. And our expert staff will even transform your signed documents into eSign templates for you — easy onboarding, fast migration from another system.

Conditional Fields

The image displays two screenshots of the RSign eSignature interface for a document titled "North End Associates".

Top Screenshot: Shows the "Marital" dropdown menu open. The form includes sections for "Tenant's personal information", "Tenant's obligations", and "Landlord's obligations". A callout box notes: "Note how the signer sees the dependencies based on which radio they selected".

Bottom Screenshot: Shows the "Married" radio button selected. A callout box notes: "Now the field 'Spouse Name' only appears when the option 'Married' is selected".

Add logic to the signing process so that if an action is performed on one fillable control field, additional actions will be required on others. Conditional fields can help to streamline and personalize the eSignature process by only presenting the relevant information and options to the signer.

Custom eSignature Workflows

The screenshot displays the RSign interface for configuring a custom eSignature workflow. The main area shows a document titled 'NDA (1).docx' with options to add documents, templates, rules, or template groups. Below this is the 'ADD RECIPIENTS' section, which contains a table of recipients:

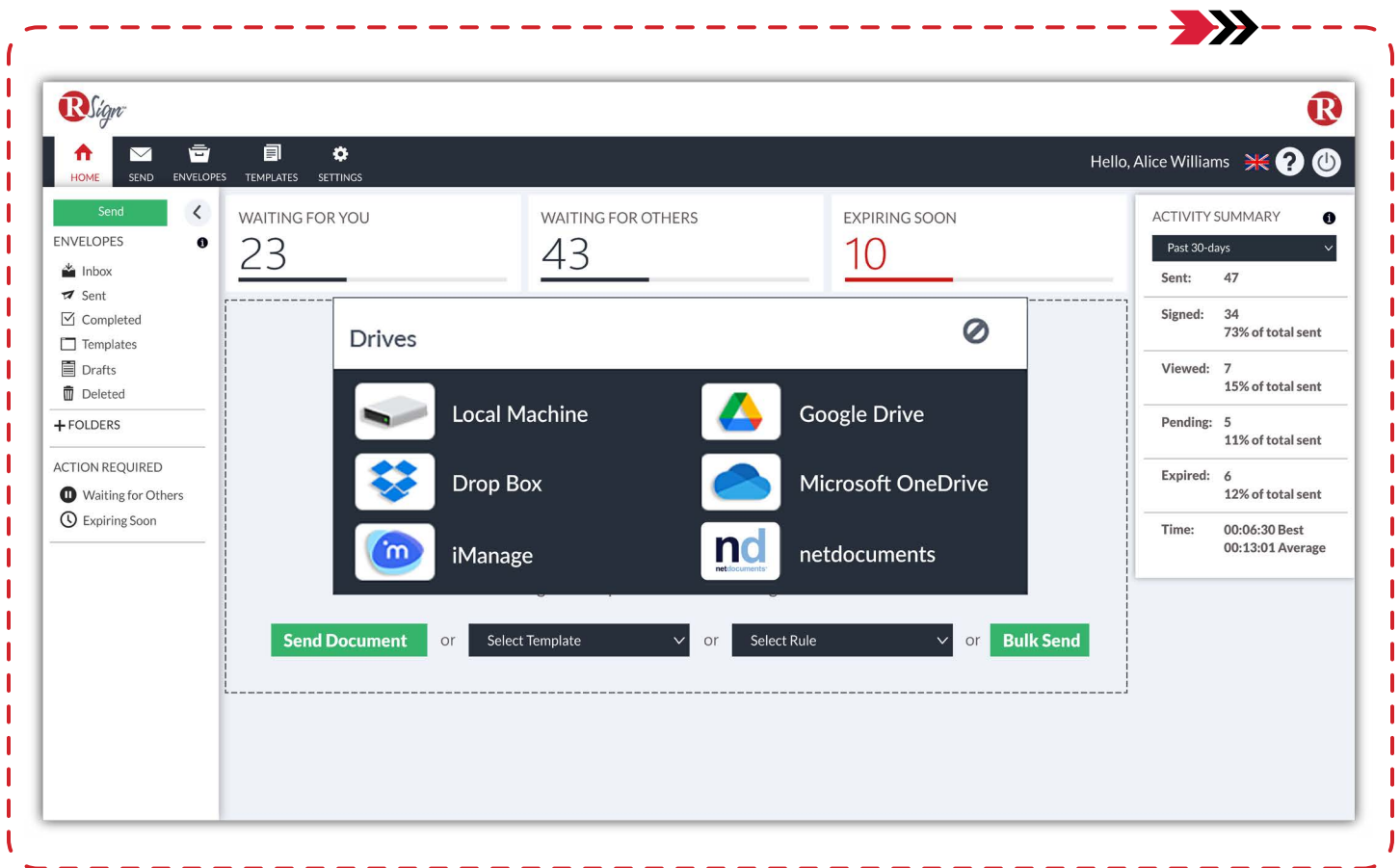
Order	Type	Name *	Email *
0	Prefill	David Sanders(P)	dave@northendassoc.com
1	Signer	Terry Mendez	tmendez@outlook.com
2	Signer	James Lang	jlang@gmail.com
0	Cc	Megan Wallace	megan@northendassoc.com

Below the table, there is a checkbox for 'Sign in Sequence' (checked) and buttons for '+ Recipient' and 'Add Me'. The 'ADD MESSAGE' section below also shows an identical recipient list.

Custom eSignature workflows allow you to create tailored processes for collecting electronic signatures on documents. These workflows can include custom reminders and notifications, specific roles for signers (signer, cc, prefill), a defined signing order, and various signer authentication options for added security. You can use these custom eSignature workflows for one-time signing or save them as templates to use and share across your organization.

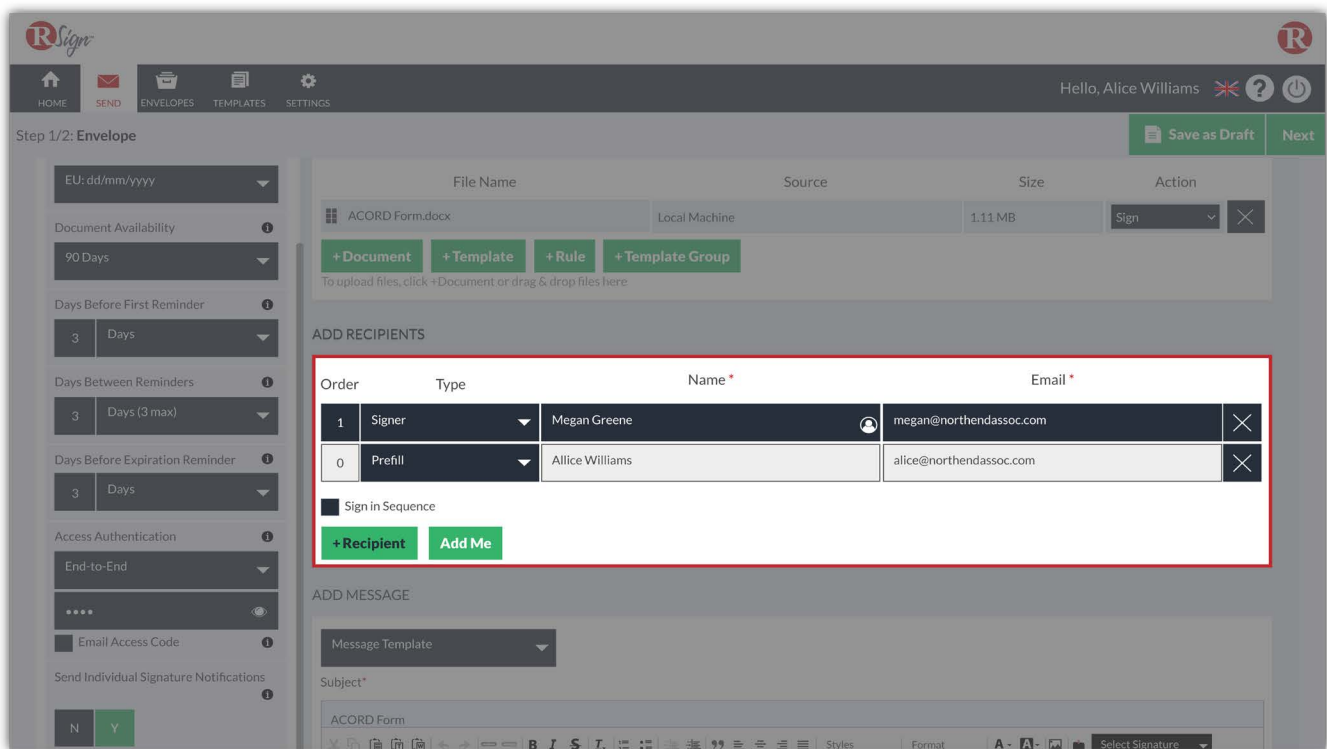
Cloud Storage

Google Drive, OneDrive, Dropbox, iManage, NetDocuments



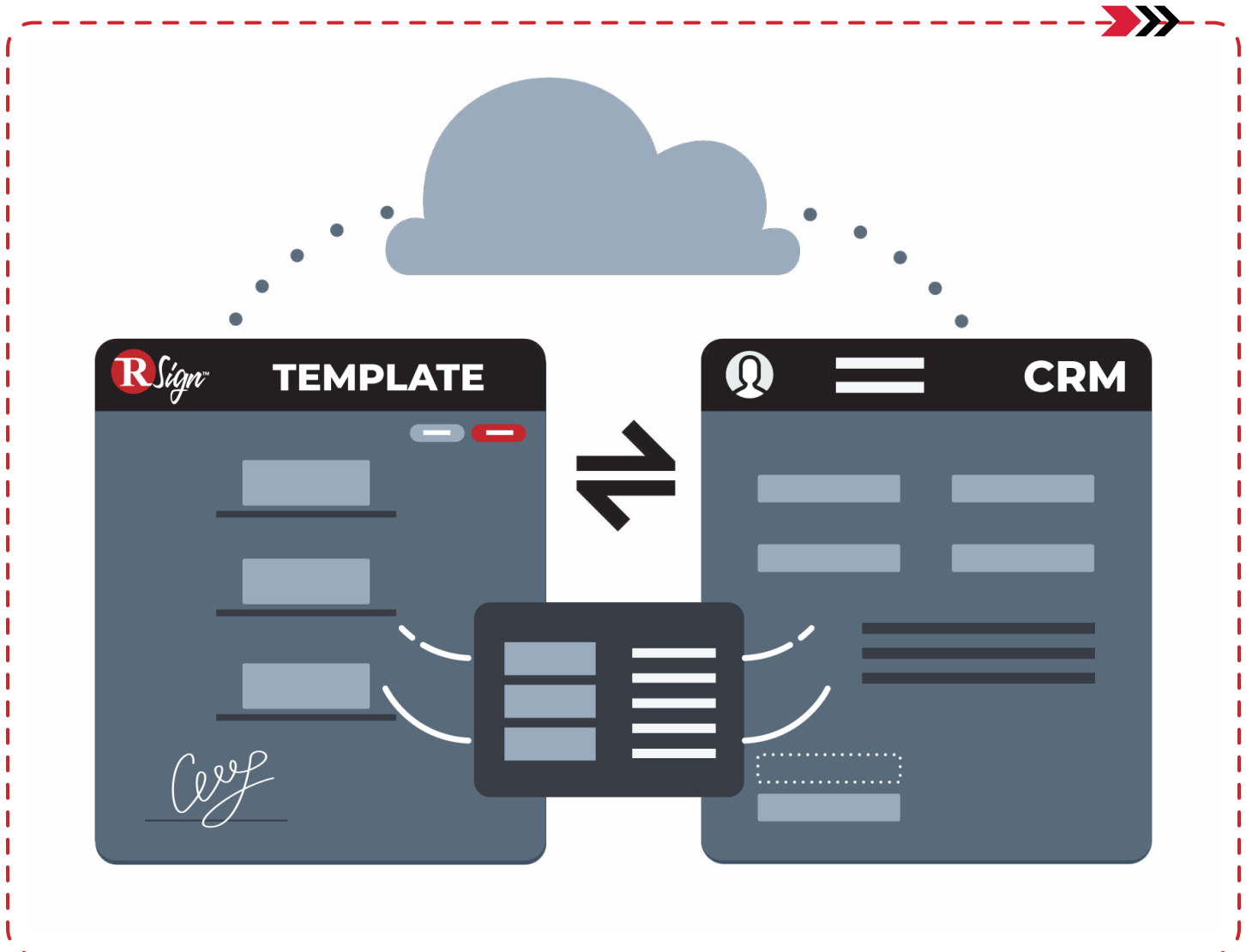
RSign allows senders to easily add files to electronic signature envelopes directly from their preferred storage drives such as Google Drive, Microsoft OneDrive, Dropbox, iManage, and NetDocuments. This not only saves time and improves the sender experience, but also helps to reduce compliance risks by removing the need to download files containing client data to local devices.

Easy Prefill



Fill out portions of a document before sending it for eSignature to save valuable time for your clients, offer an enhanced signer experience, and streamline the process. If you are sending via integrated platforms, this can even be done automatically via API.

Backfill Into CRM



RSign backfill capabilities allow you to map fields from your eSign templates to your CRM data model to automate data import and streamline your business processes. This empowers you to, for example, use RSign forms to update client records in Salesforce or other CRM platforms.

Send Multimedia Files for Signoff

The screenshot shows the RSign web interface for sending multimedia files. The main area is titled "Step 1/2: Envelope" and contains several sections:

- OPTIONS:** A sidebar on the left with various settings like Date Format, Document Availability (set to 30 Days), and Days Before First Reminder.
- ATTACH FILES:** A section with a table of files and action buttons. A red box highlights the table and its action columns.
- ADD RECIPIENTS:** A section for adding recipients, also with a table and action buttons, highlighted by another red box.

File Name	Source	Size	Action
NDA Agreement.docx	Local Machine	90.74 KB	Sign
Producer Services Presentation.pptx	Local Machine	11.68 MB	Review
Video 1.mp4	Local Machine	53.54 MB	Review

File Name	Source	Size	Action
NDA Agreement.docx	Local Machine	90.74 KB	Sign
Producer Services Presentation.pptx	Local Machine	11.68 MB	Review
Video 1.mp4	Local Machine	53.54 MB	Review

Send Powerpoint decks, audio files, images, videos and more for signoff to digitize approval processes in a compliant, auditable and secure manner, improving efficiency and communication between parties.

Multi-Document Envelopes

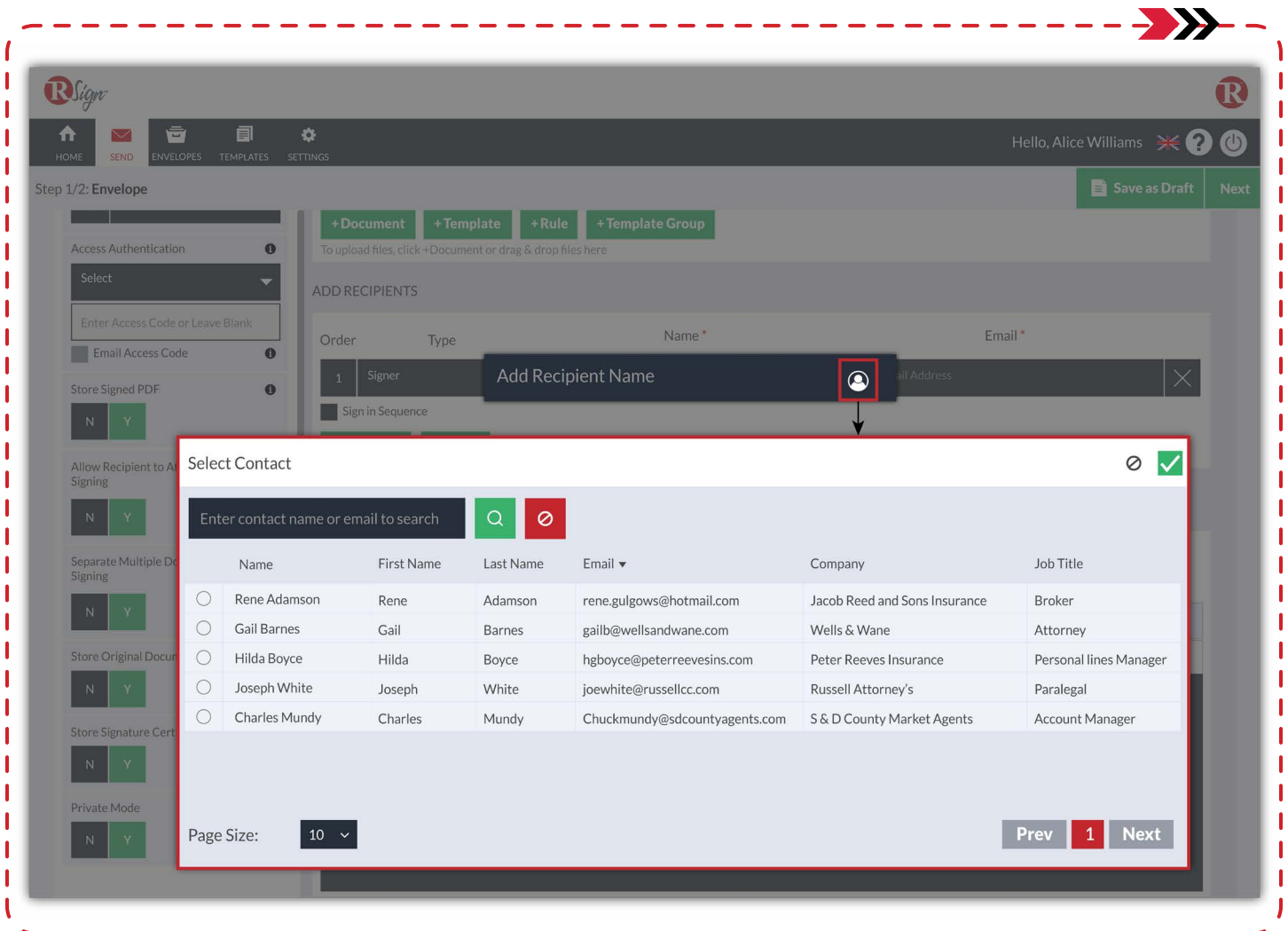
The screenshot shows the RSign sender interface. At the top, there's a navigation bar with 'HOME', 'SEND', 'ENVELOPES', 'TEMPLATES', and 'SETTINGS'. The user is logged in as 'Hello, Alice Williams'. The current step is 'Step 1/2: Envelope'. There are buttons for 'Save as Draft' and 'Next'. On the left, there are settings for 'Store Signed PDF' (Y), 'Allow Recipient to Attach File(s) while Signing' (Y), and 'Separate Multiple Documents after Signing' (Y). The main area is 'ADD MESSAGE' with a 'Message Template' dropdown and a 'Subject' field containing 'NDA Agreement'. Below the subject is a rich text editor with a toolbar and a signature selection dropdown. The 'ATTACH FILES' section is highlighted with a red box and contains a table of files:

File Name	Source	Size	Action
NDA Agreement.docx	Local Machine	90.72 KB	Sign [X]
ACORD Form - Certificate of Liability.pdf	Local Machine	1.36 MB	Sign [X]
Questionnaire.pdf	Local Machine	228.27 KB	Sign [X]

Below the table are buttons for '+ Document', '+ Template', '+ Rule', and '+ Template Group'. A note at the bottom says 'To upload files, click +Document or drag & drop files here'.

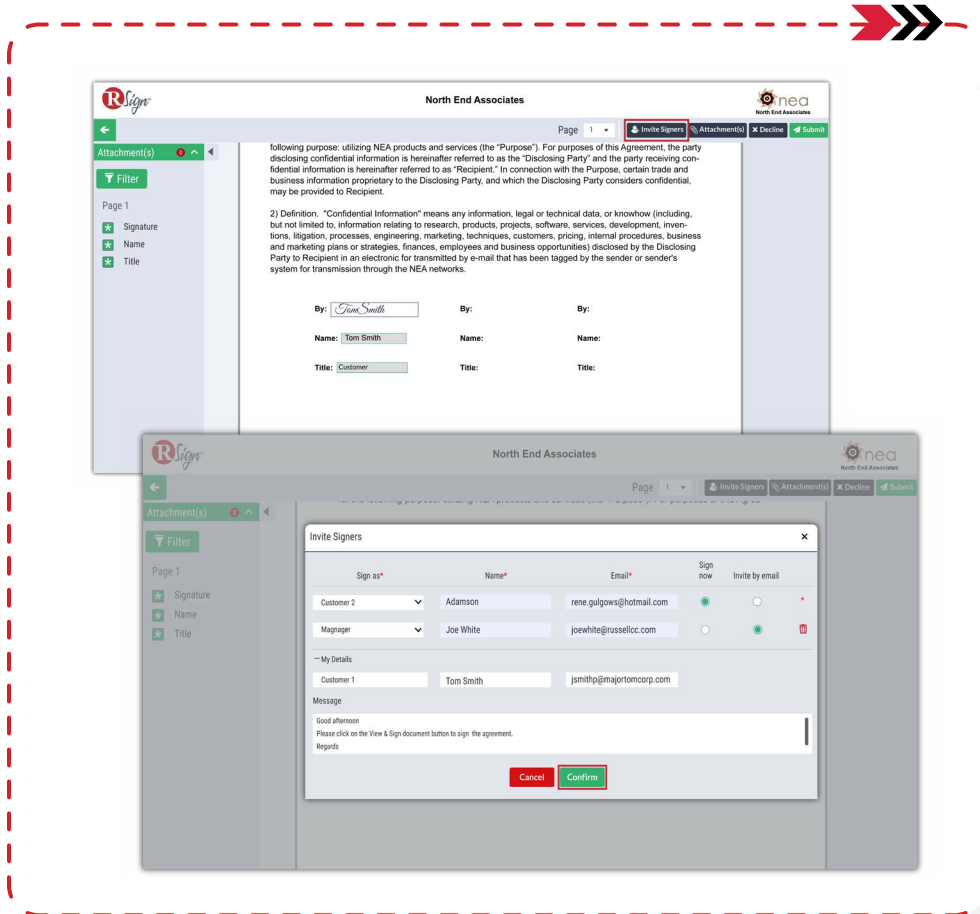
RSign empowers senders to append multiple documents to a single eSignature envelope for convenience and enhanced signer experience. Senders have the option to return the signed contract in a single package or to save each file separately as an individual PDF with its own eSign certificate.

RContacts Address Book



RSign makes it easy to import your contact library and even access your CRM contacts via integration to streamline the envelope preparation process. Simply click on the RContacts button, select your recipients and send your document for eSignature.

RForms™ Click-Build E-Forms & Multi-signer Workflows at Static Links



RForms™ are a powerful and convenient feature of the RSign platform that allow to easily share documents with anyone, anywhere, for self-service filling out and signing, and it even supports complex eSign workflows with multiple signers. It's the most convenient, no-code way to create and distribute web forms for on-demand data capture.

Creating an RForm is as simple as selecting from your library of shared eSign Templates and obtaining a static link with the click of a button. You can then share that link with your intended recipients via email, on social media, on a website, access it from your CRM via API, or any other method.

When someone clicks on a Static Link, they can view and sign the document without the need to log in or create an account.

Use RForms Static Links to share sales contracts, purchase orders, new customer forms, real estate contracts, employee agreements, NDAs, and more.

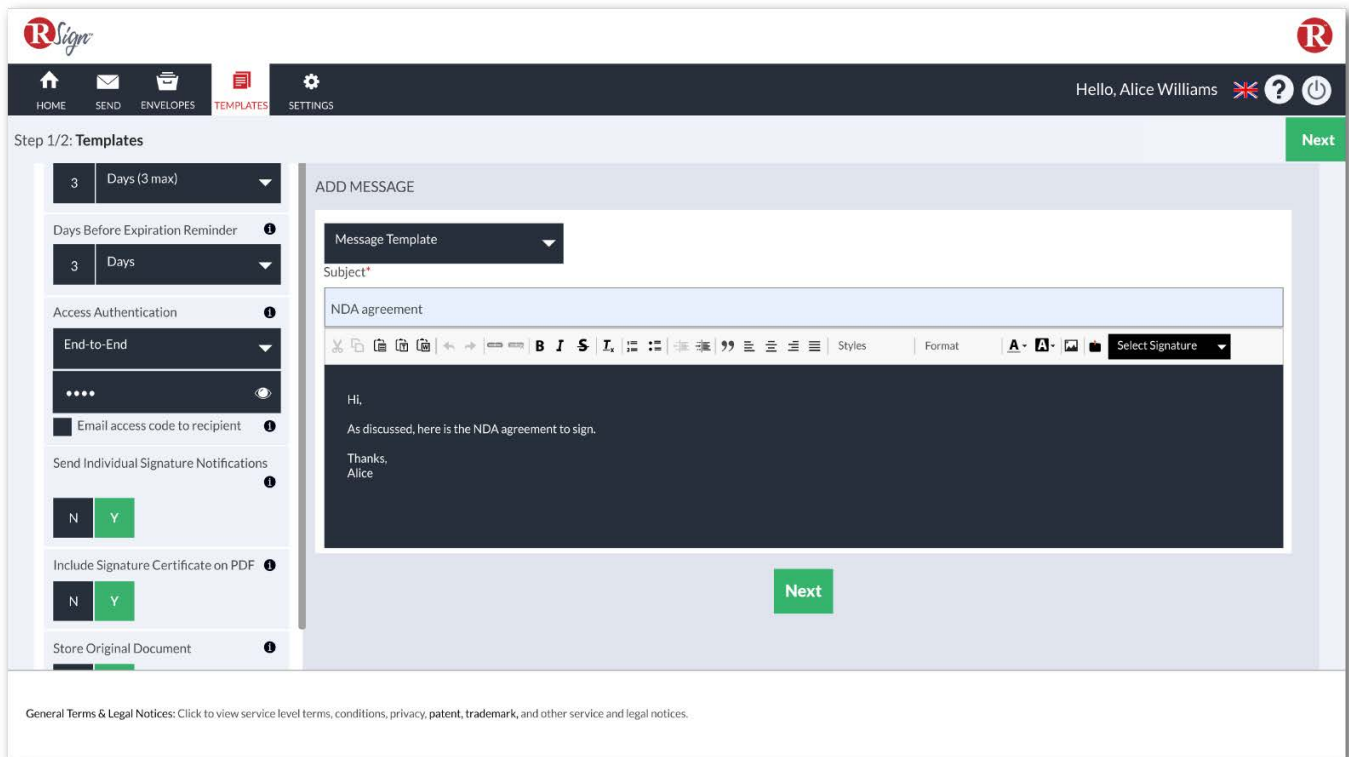
Templates & Rules



RSign Templates enable you to create electronic signature templates that can be reused to quickly generate new documents ready for review and signature.

RSign Rules are a specific type of template where the fillable fields are static, but the underlying document can be changed, which is helpful for managing documents that have a similar layout but varying content, such as ACORD forms or translations. With RSign Templates and Rules, you can save time and streamline your processes by setting up a document once and customizing the signing workflow with signing order, reminders, and notifications. The template and rule can then be shared within your team or organization for ongoing use.

Email Templates



The screenshot shows the RSign web interface for creating an email template. The top navigation bar includes 'HOME', 'SEND', 'ENVELOPES', 'TEMPLATES', and 'SETTINGS'. The user is identified as 'Hello, Alice Williams'. The current step is 'Step 1/2: Templates'. On the left, there are configuration options: 'Days (3 max)' set to 3, 'Days Before Expiration Reminder' set to 3, 'Access Authentication' set to 'End-to-End', 'Email access code to recipient' checked, 'Send Individual Signature Notifications' checked, and 'Include Signature Certificate on PDF' checked. The main 'ADD MESSAGE' area has a 'Message Template' dropdown, a 'Subject*' field containing 'NDA agreement', and a rich text editor with the text 'Hi. As discussed, here is the NDA agreement to sign. Thanks, Alice'. A 'Next' button is visible at the bottom right of the form. A footer note reads: 'General Terms & Legal Notices: Click to view service level terms, conditions, privacy, patent, trademark, and other service and legal notices.'

Create and save custom messages to include with your eSign request. Simply add your subject line and body, save and reuse.

Bulk Send

The screenshot displays the RSign Bulk Send interface. At the top, there is a navigation bar with 'HOME', 'SEND', 'ENVELOPES', 'TEMPLATES', and 'SETTINGS'. The user is identified as 'Hello, Alice Williams'. Below the navigation bar, there is a 'Back to Send Document' button and a 'Next' button. The main area is titled 'UPLOAD' and contains a 'Bulk Upload CSV' button with 'Browse' and 'Upload' options. Below this, a table shows the details of the uploaded CSV file. The table has columns for Transid, Template, Role Name, Role Type, Recipient Name, Recipient Email, and Subject. The data is as follows:

Transid	Template	Role Name	Role Type	Recipient Name	Recipient Email	Subject
1	1	49940	Customer	Signer	David Murray	<<FirstName>>, this information is important
2	2	49940	Customer	Signer	Tom Smith	<<FirstName>>, please read
3	3	49939	New Hire	Signer	Jane Dow	
4	4	49939	New Hire	Signer	Mary Jones	Please read and take action

Below the table, there is a 'TEMPLATE DETAILS' section with a table showing the details of the templates used:

Template Group	Template Code	Role Name	Role Type	Recipient Name	Recipient Email	Subject
1	49940	Customer	Signer	David Murray	David@northendassoc.com	David, this information is important
2	49940	Customer	Signer	Tom Smith	Tomsmith@mail.com	Tom, please read
3	49939	New Hire	Signer	Jane Dow	Janedoe@mail.com	
4	49939	New Hire	Signer	Mary Jones	Maryjones@mail.com	Please read and take action

At the bottom of the template details table, there is a 'Page Size' dropdown set to '25' and 'Prev 1 Next' navigation buttons.

RSign® Bulk Send allows you to send large quantities of eSign requests efficiently. Simply upload a CSV file with your recipients and select your desired template, and you can share multiple requests with multiple recipients at once. Use RSign Bulk Send to share sales contracts, purchase orders, new customer forms, real estate contracts, employee agreements, NDAs and more.

RSign Word Tags

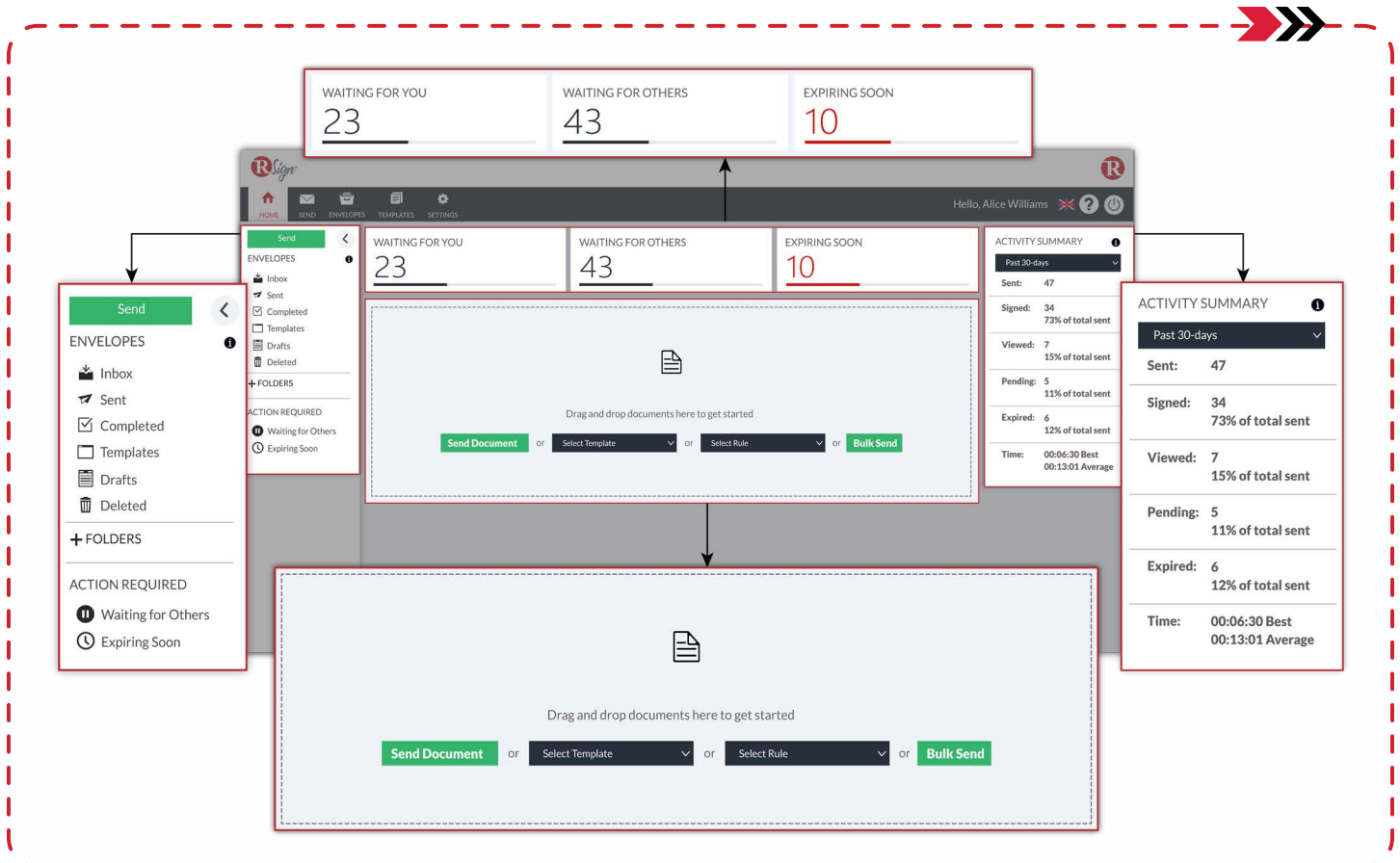
Prepare agreement by adding tags in document

Upload document into RSign

The fill-able fields magically appear where the tags were added

RSign Tags enable you to streamline the process of preparing documents for electronic signatures, significantly reducing the need for manual work. You have the option to manually add tags such as <<Signature>>, <<Initials>>, and more to your documents, or configure your document generation system to automatically insert them in designated areas for input fields. RSign will recognize these tags and replace them with the appropriate input fields. Afterward, you can make any necessary adjustments and proceed with sending the documents.

Personalized Home Dashboard



The RSign Home Dashboard is the one-stop-shop for all your eSign activities and information. It offers a quick snapshot of your most relevant activities and metrics within the RSign platform with real-time envelope tracking for complete visibility over your eSign requests, notifications of upcoming signing events, and more.

With just a few clicks, you can send eSign requests by dragging and dropping your documents or selecting from your list of shared templates.

Out-of-Office Mode

Option	Default Settings	History
Enable Out of Office Mode ⓘ	<input checked="" type="checkbox"/> N <input type="checkbox"/> Y	
Date Range		
First Day ⓘ	<input type="text" value="05/05/2023"/>	
Last Day ⓘ	<input type="text" value="13/05/2023"/>	
Address to Copy All RSign Emails ⓘ	<input type="text" value="rene.gulgows@hotmail.com"/>	
Address to Re-Route All RSign Emails ⓘ	<input type="text" value="rene.gulgows@hotmail.com"/>	

General Terms & Legal Notices: Click to view service level terms, conditions, privacy, patent, trademark, and other service and legal notices.

The out-of-office mode allows senders to have a co-worker or a manager sign their documents if they are out of the office for a period of time. This way, senders can make sure all their eSign-related activities progress in their absence. Simply set first day, last day, address to copy all RSign emails, and address to re-route all RSign emails.

Guided eSign Experience



North End Associates

Attachment(s) 0

Filter

NDA Agreement.doc

Page 1

- Signature
- Initials

Page 2

- Signature
- Name
- Title
- Date

ness information proprietary to the Disclosing Party, and which the Disclosing Party considers confidential, may be provided to Recipient.

2) Definition. "Confidential Information" means any information, legal or technical data, or knowhow (including, but not limited to, information relating to research, products, projects, software, services, development, inventions, litigation, processes, engineering, marketing, techniques, customers, pricing, internal procedures, business and marketing plans or strategies, finances, employees and business opportunities) disclosed by the Disclosing Party to Recipient in an electronic form transmitted by e-mail that has been tagged by the sender or sender's system for transmission through the NEA networks.

IN WITNESS WHEREOF, the parties hereto, through their duly authorized officers, have executed this Confidentiality Agreement as of the Commencement Date designated above.

By:

Name:

Title:

Date:

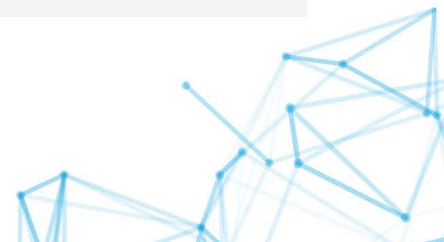
Next >

Attachment(s) Search Download Finish Later Decline Change Signer Submit

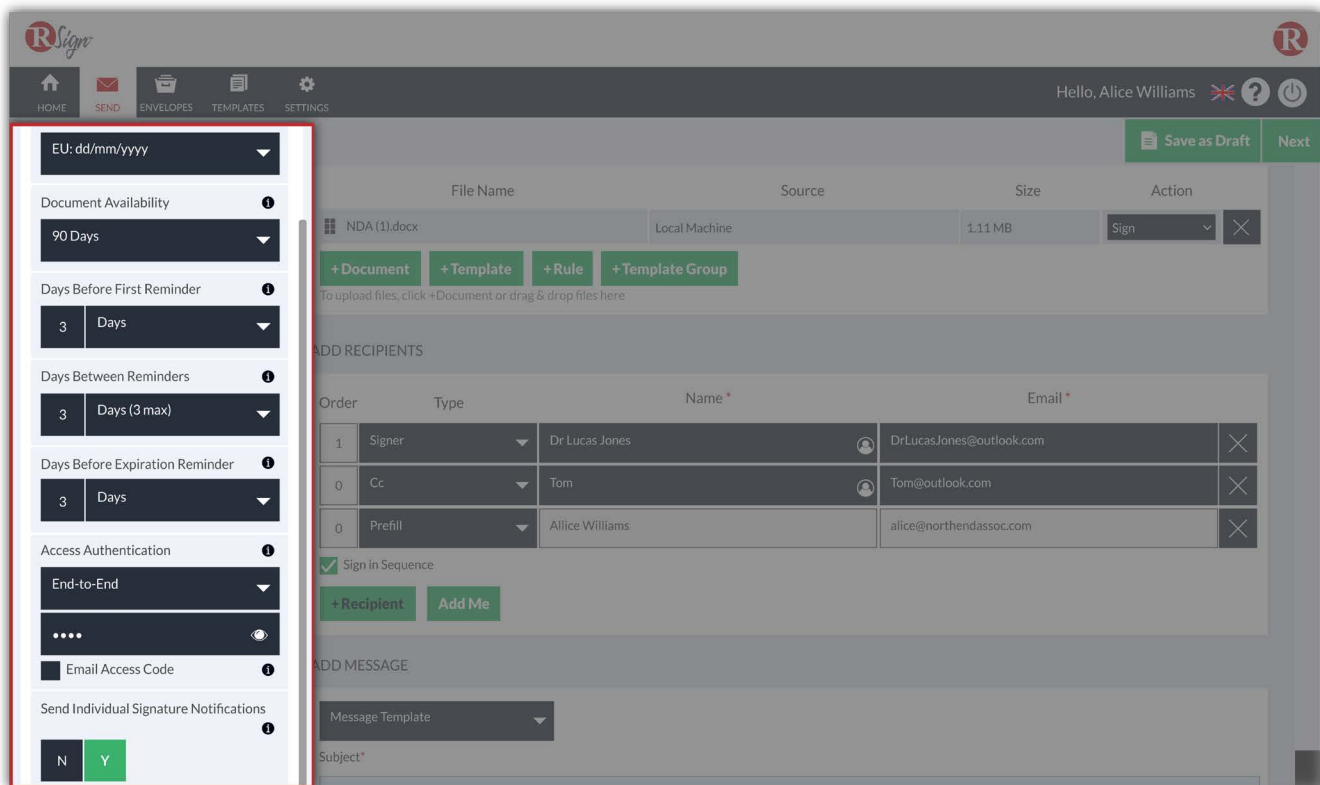
Our elegantly-easy, guided signing process helps the signer navigate through the document and ensures a 100% error free contract.

With RSign, you can allow signers to attach files, save for later, delegate signing to someone else, or decline to sign.

Once completed, both sender and signer receive the signed completed document, including the industry's most robust forensic evidentiary eSign record.



Reminders and Notifications

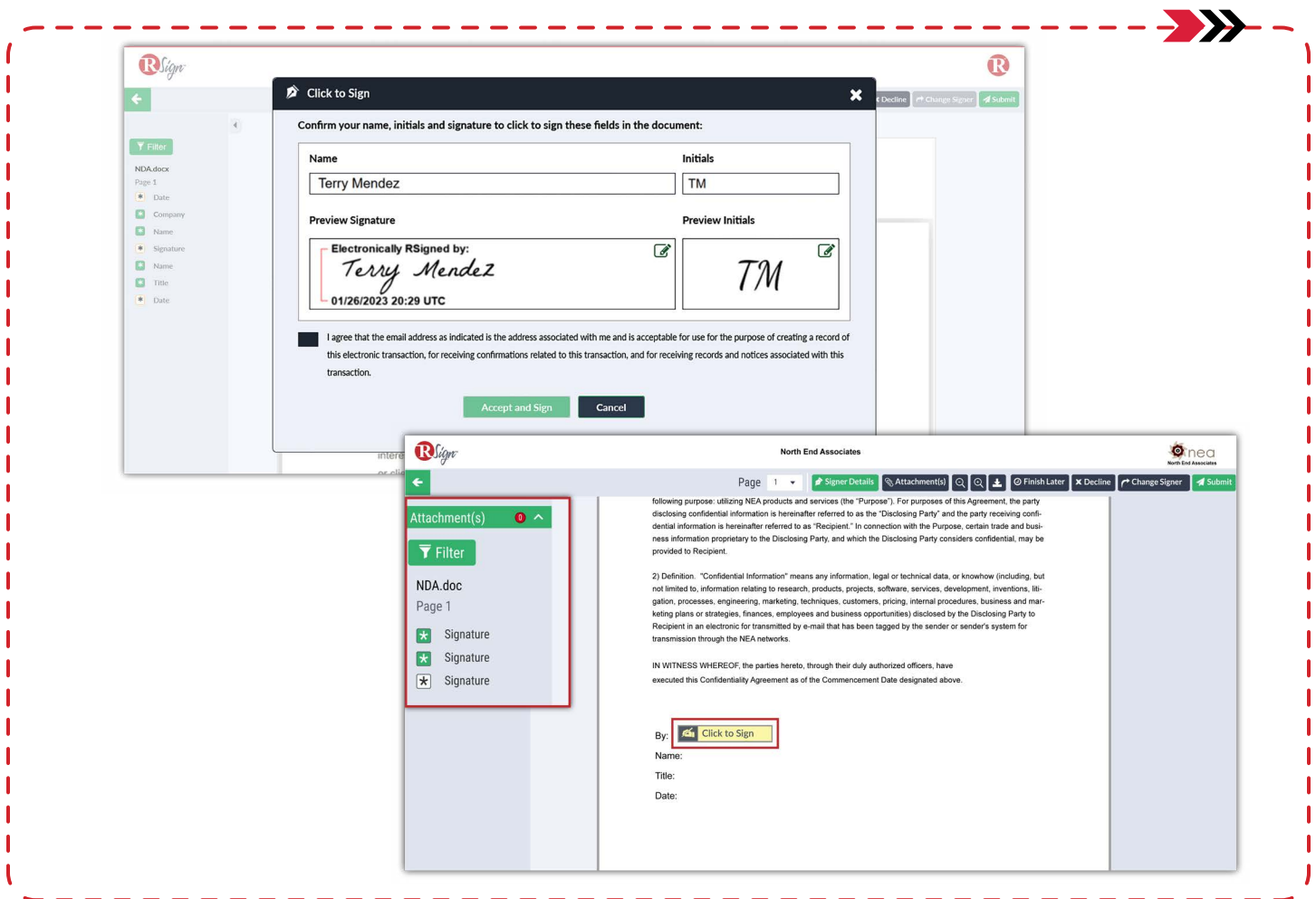


The screenshot displays the RSign web interface. On the left, a settings panel is open, showing various notification and reminder options. The main area shows a document titled 'NDA (1).docx' with a 'Sign' button. Below the document, there is a table for adding recipients.

Order	Type	Name *	Email *
1	Signer	Dr Lucas Jones	DrLucasJones@outlook.com
0	Cc	Tom	Tom@outlook.com
0	Prefill	Alice Williams	alice@northendassoc.com

With RSign, you automatically deliver gentle nudges to your signers via email or SMS to remind them of pending actions on their end. This saves time and money for you and your clients and speeds up business, reducing the chances of documents expiring and having to start your workflows all over again.

Click-to-Sign & Auto-Populate Repeated Fields



Ideal for documents that require multiple signatures and/or initials throughout the document.

This feature captures the signature, initials, and name at the beginning of the signing process and applies those values with a simple mouse click, reducing time and expediting the signing process.

With Auto-Populate Repeated Fields, you can further save signers' valuable time by automatically filling out repeated fields for them. This feature is great for large documents where signers need to input the same data multiple times, like their home address, phone number and more.

Branded Experience

RSign Electronic Signature Request

A document has been sent for you to review and electronically sign. Please click the yellow "View & Sign Document" button below to view and sign the agreement in your web browser. This invite will expire in 30 Days.

From: David Sanders (dave@northendassoc.com)
To: Terry Mendez (tmendez@outlook.com)
Cc: -
Envelope: 50375769-1690-FAEC-0625-DBBE

[View & Sign Document](#)

Hi Terry,

Please review and sign the attached NDA Agreement.

Thank you

RSign **North End Associates Terms of Use**

Page 1 Attachment(s) Finish Later Decline Change Signer Submit

Filter

Default Signature
* Your Name

2) Definition. "Confidential Information" means any information, legal or technical data, or knowhow (including, but not limited to, information relating to research, products, projects, software, services, development, inventions, litigation, processes, engineering, marketing, techniques, customers, pricing, internal procedures, business and marketing plans or strategies, finances, employees and business opportunities) disclosed by the Disclosing Party to Recipient in an electronic form transmitted by e-mail that has been tagged by the sender or sender's system for transmission through the NEA networks.

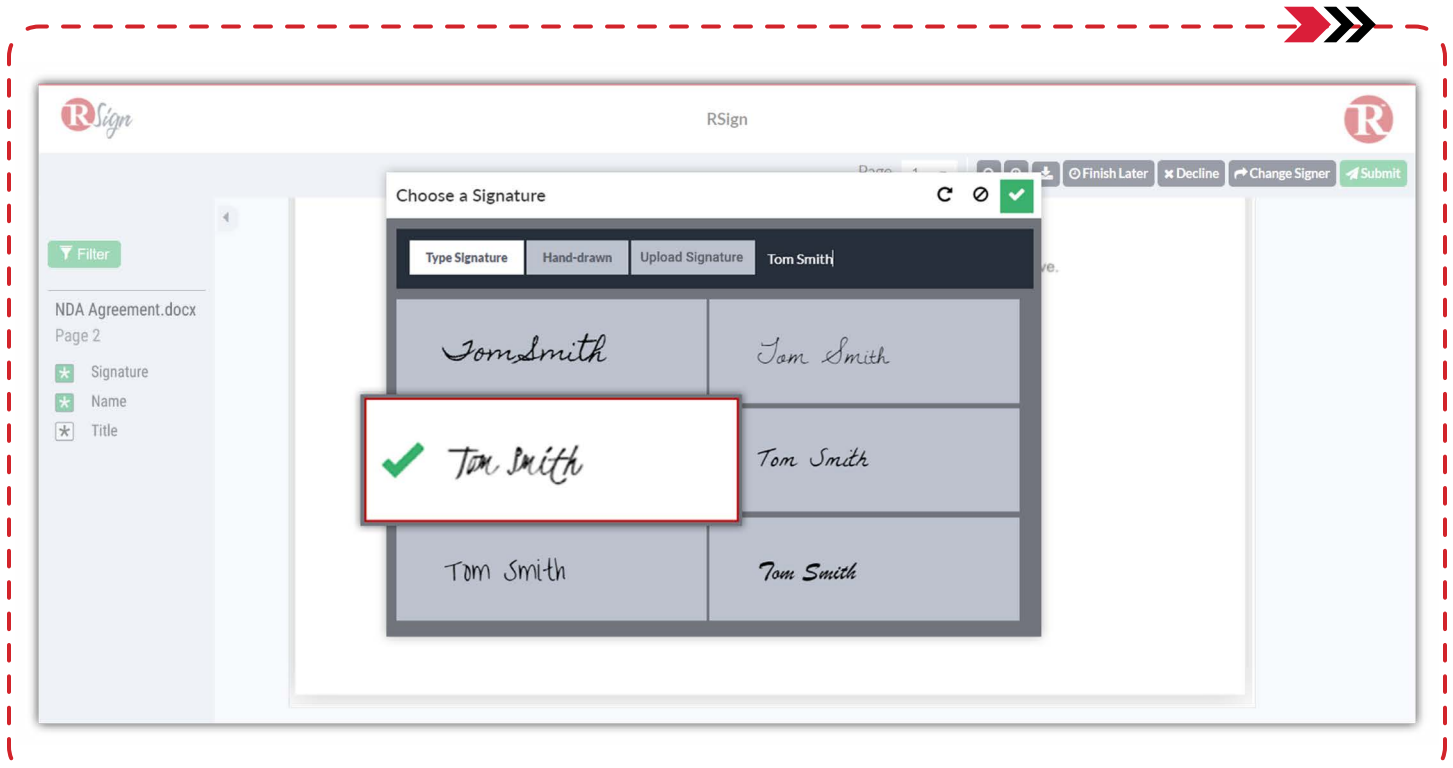
IN WITNESS WHEREOF, the parties hereto, through their duly authorized officers, have executed this Confidentiality Agreement as of the Commencement Date designated above.

Legal Notice- Click the Legal Notice link to view general terms & conditions, service level agreements, privacy notices, patent and trademark lists, and legal notices. Services run on RPost technologies, RPost technologies are patented with worldwide coverage. Neither RPost nor any offer or of these services provides legal advice. RPOST®, RMAIL®, RSIGN®, RFORMS™, (R)®, (R)REGISTERED EMAIL(TM), REGISTERED EMAIL(TM), REGISTERED RECEIPT(TM), LEGAL PROOF®, ESIGNOFF®, SIDENOTE® and CERTIFIED EMAIL(TM) are among RPost's registered and unregistered trademarks in the United States and registered and unregistered trademarks in countries worldwide. Various other companies and products are referred to by their trade names and logos on website pages associated with this website. In most, if not all cases, the respective companies claim these designations as trademarks or registered trademarks. The use of these trade names and logos on this website is for illustrative purposes only.

Customize RSign notifications and signing process with your company's logo for a cohesive branded experience.

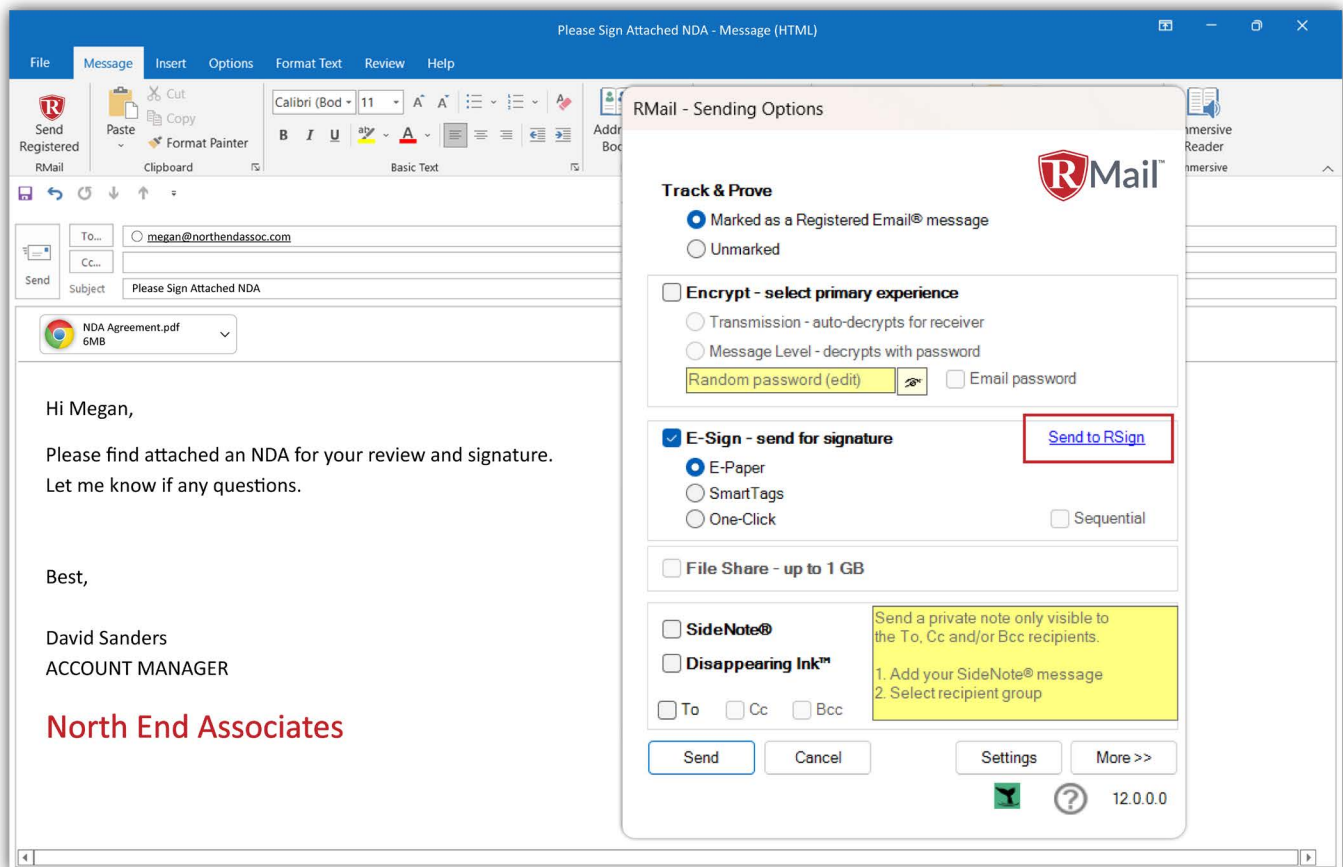
- Configurable Company Logo, Banner Background and Text Color
- Configurable Footer text
- Redirect your signers to the website of your choice after finalizing the signing process

Signature Capture Methods



For an enhanced signer experience, you can provide multiple options to electronically sign a document: typing their signature, hand-drawing using their mouse or touch-screen, or even uploading a picture or scan of their wet signature.

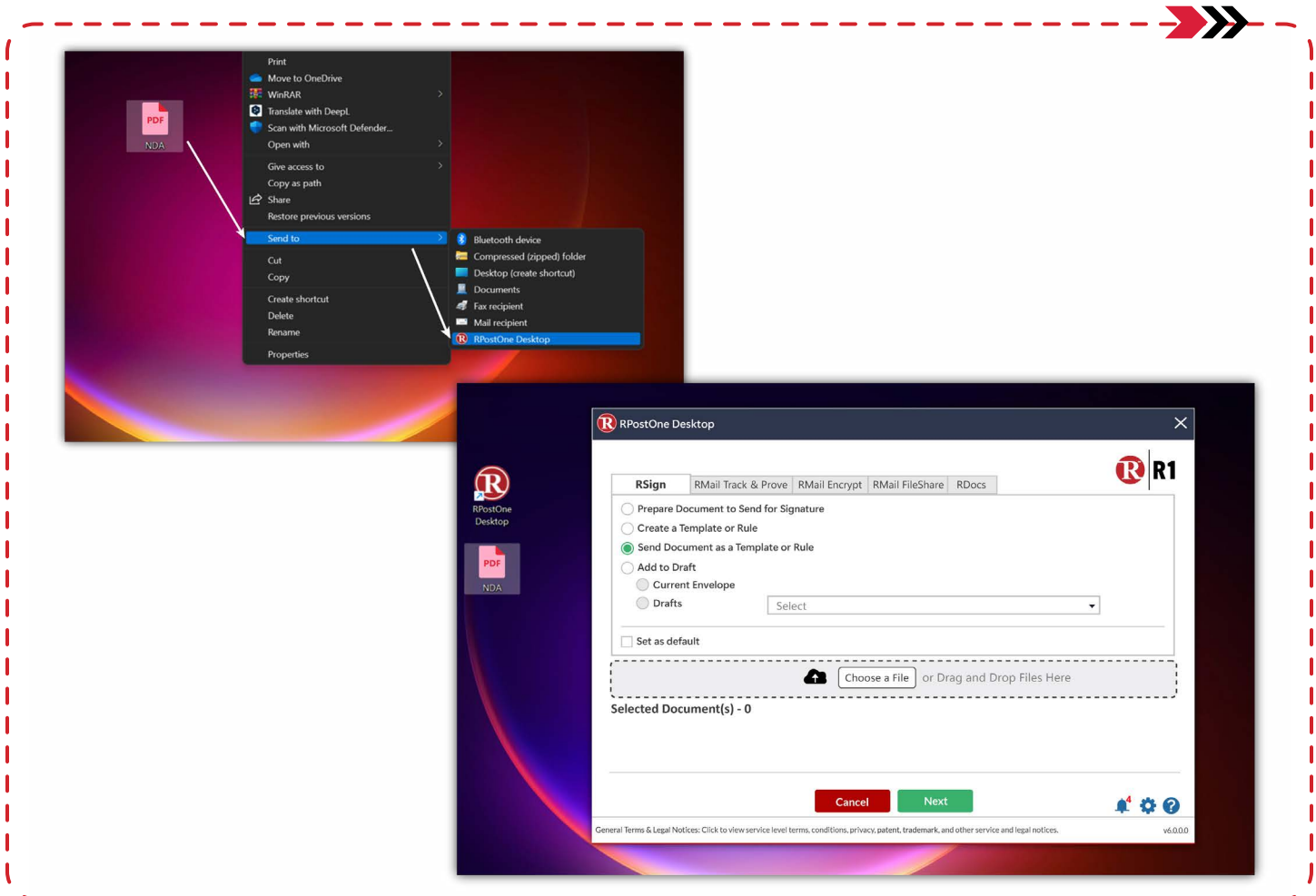
RPost One for Outlook



With RPost One add-in for Outlook, you can send documents for eSignature directly from Microsoft Outlook. Simply compose an email, add your recipients and attach your documents. Click on the RPost One button and select "Send to RSign". RSign will open in your default browser with your recipients pre-populated, your document attached to the eSign envelope—and even the message to your recipients populated with the subject line and body captured from Outlook.

Next, drag and drop your input fields and send. It's as easy as that.

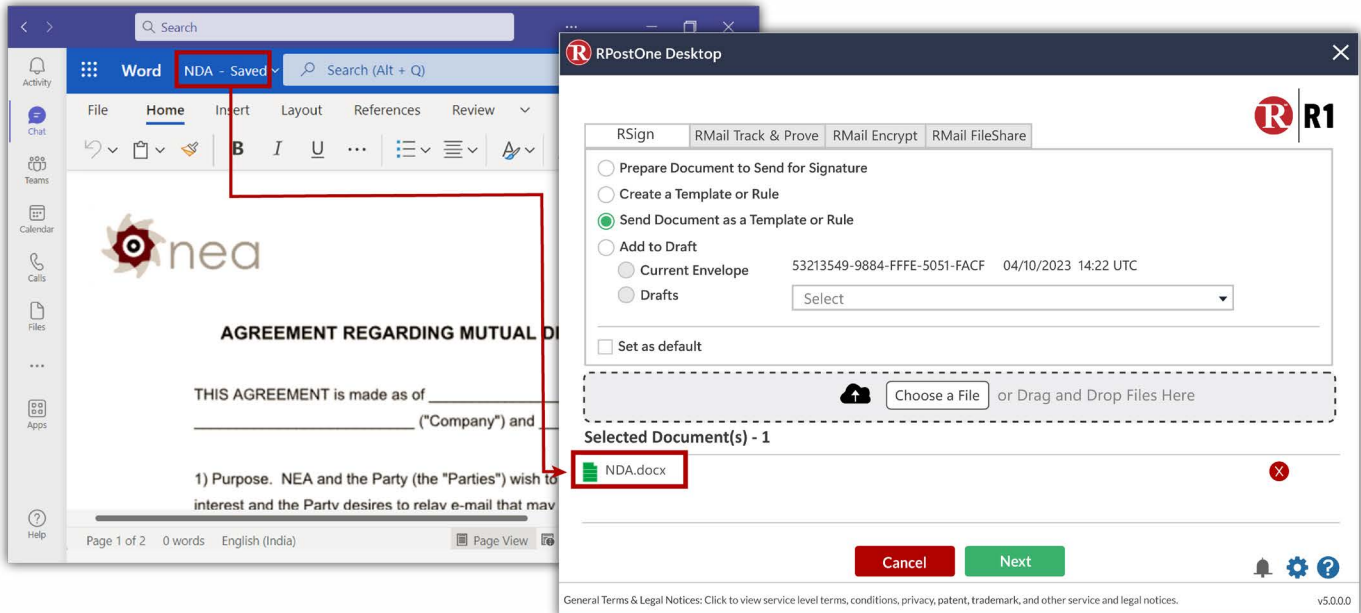
Print-to-Sign with RPost One for Windows



With RPost One, you can send documents and forms for eSignature from anywhere in your Microsoft Windows ecosystem: file explorer, Microsoft Office suite, or any web or desktop application.

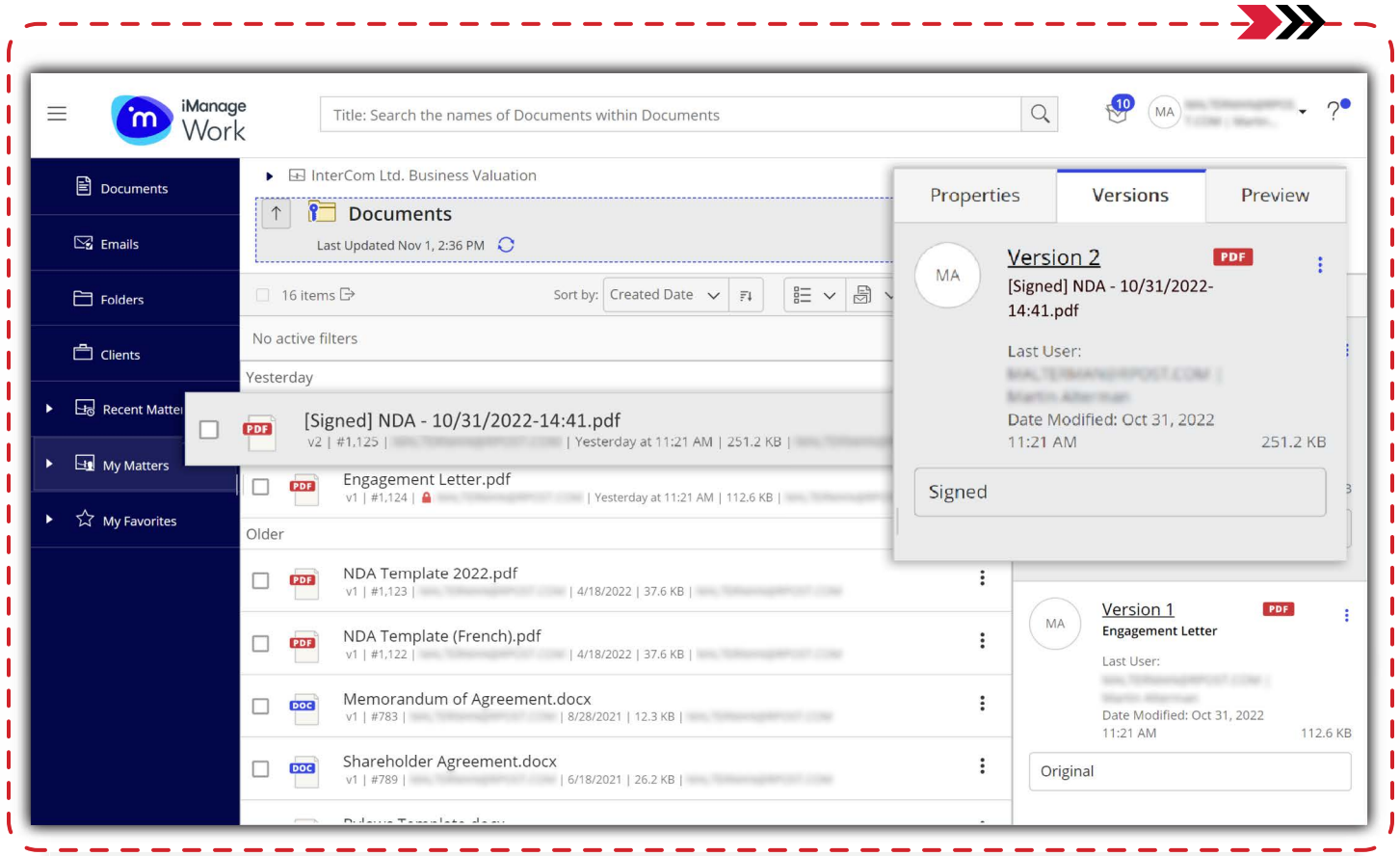
Choose from your library of shared templates to send with a few simple clicks directly from RApp, or automatically open in RSign Web to drag and drop your fields for a one-time send.

Example Use Case: RPost One with Microsoft Teams



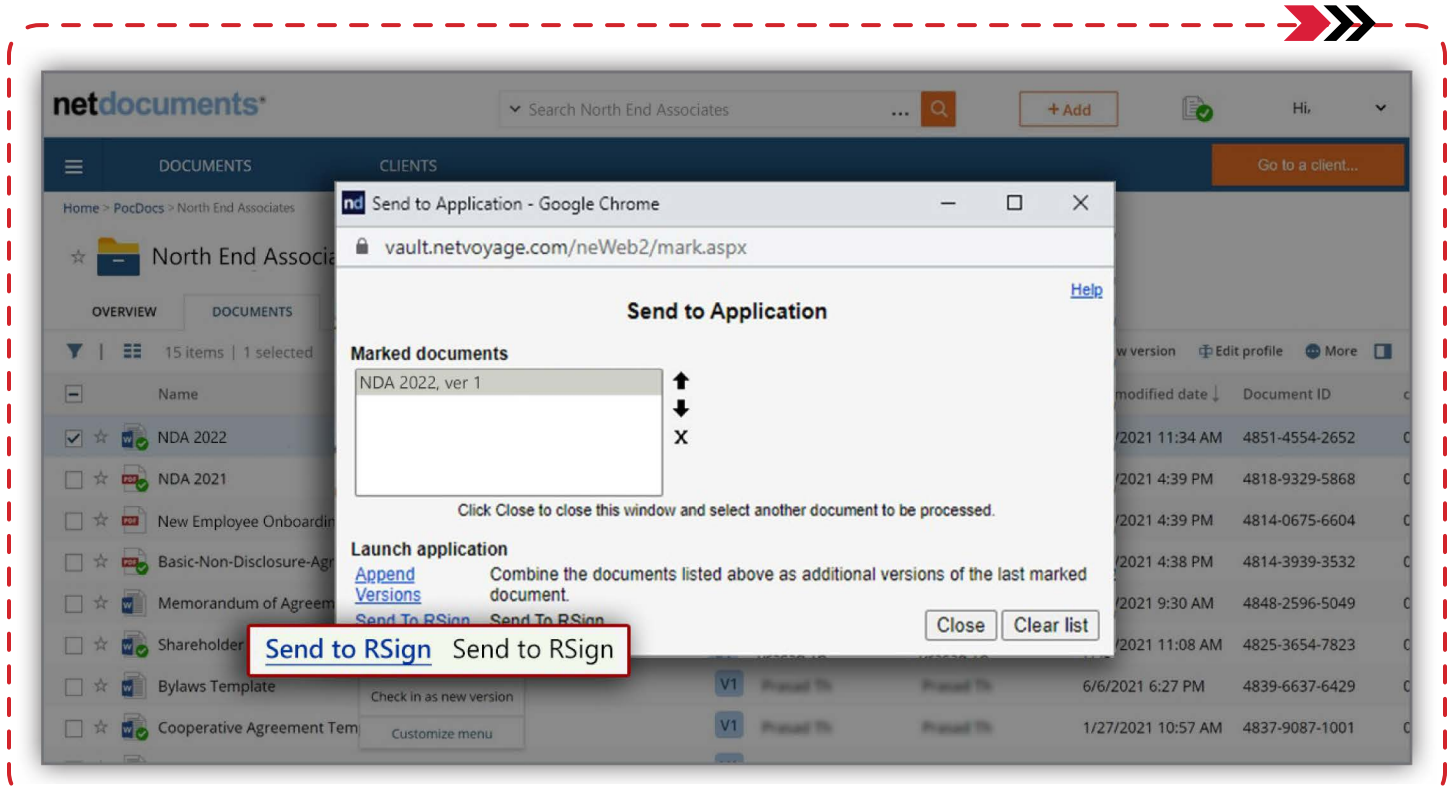
RSign makes it easy to send documents for eSignature directly from Microsoft Teams in a few simple clicks. Simply open a file in any chat, team or channel and select the Print option in the tools menu. Select the RPost One printer, and your document will magically appear in the RPost One desktop application. From there, simply add a rule and send, or open it in RSign with one click to prepare as a one-off or even as a reusable template.

RSign Apps: RSign for iManage



RSign for iManage makes it easy for lawyers and members of legal departments to send documents for eSignature directly from their iManage platform, enhancing productivity and eliminating the compliance risks of downloading customer data to their local devices. Signed documents will be automatically stored in iManage once they are completed.

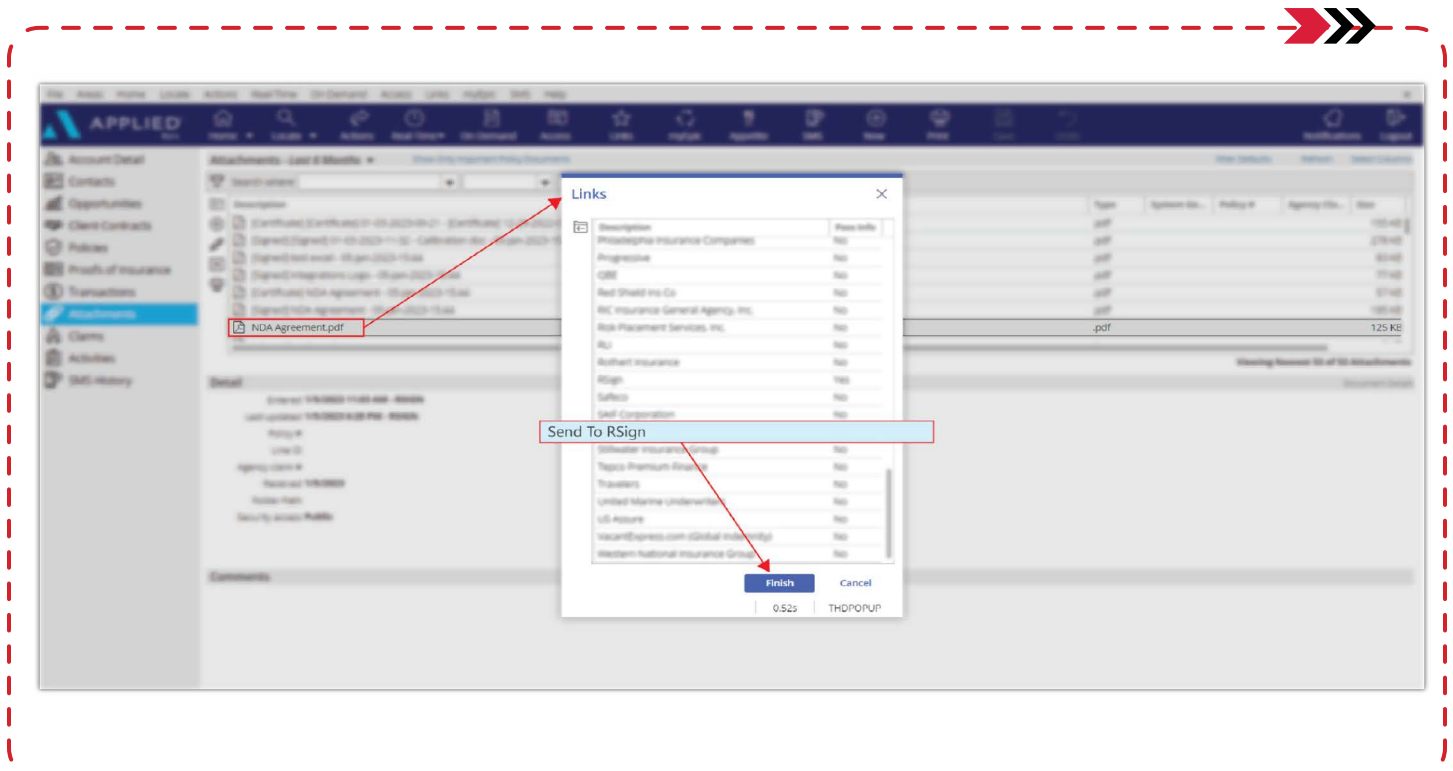
RSign Apps: RSign for NetDocuments



RSign for NetDocuments makes it easy for lawyers and members of legal departments to send documents for eSignature directly from their NetDocuments platform, enhancing productivity and eliminating the compliance risks of downloading customer data to their local devices. Signed documents will be automatically stored in NetDocuments once they are completed.



RSign Apps: RSign for Applied Epic



RSign for Applied Epic boosts productivity and adoption by allowing users to send documents for eSignatures directly from within Applied Epic. Once the contract is completed, it will be automatically attached to the corresponding account in the Applied Epic platform.

Plus, senders can also choose to import their contacts from Applied Epic to make the envelope preparation even simpler.

RSign Apps: RSign for Salesforce

The screenshot shows the RSign interface for document management. At the top, it displays the RSign logo and the document title "2023-3-22 - North End Associates".

Settings Panel:

- Date Format:** US
- Expires in:** 30 Days
- Send Reminder in:** 0 Days
- Then Send Reminder every:** 0 Days(3 Max)
- Access Authentication:** Select
- Enter Access Code or Leave Blank:** [Input field]
- Email Access Code:**
- Send Individual Signature Notifications:**
- Include Signature Certificate in the signed PDF:**
- Store signed PDF:**

Documents Table:

Order	Name
1	NDA.pdf bytes

Recipients Table:

Order	Type	Recipient Type	Name	Email
1	Signer	Contacts	Add Recipient Name	Add E

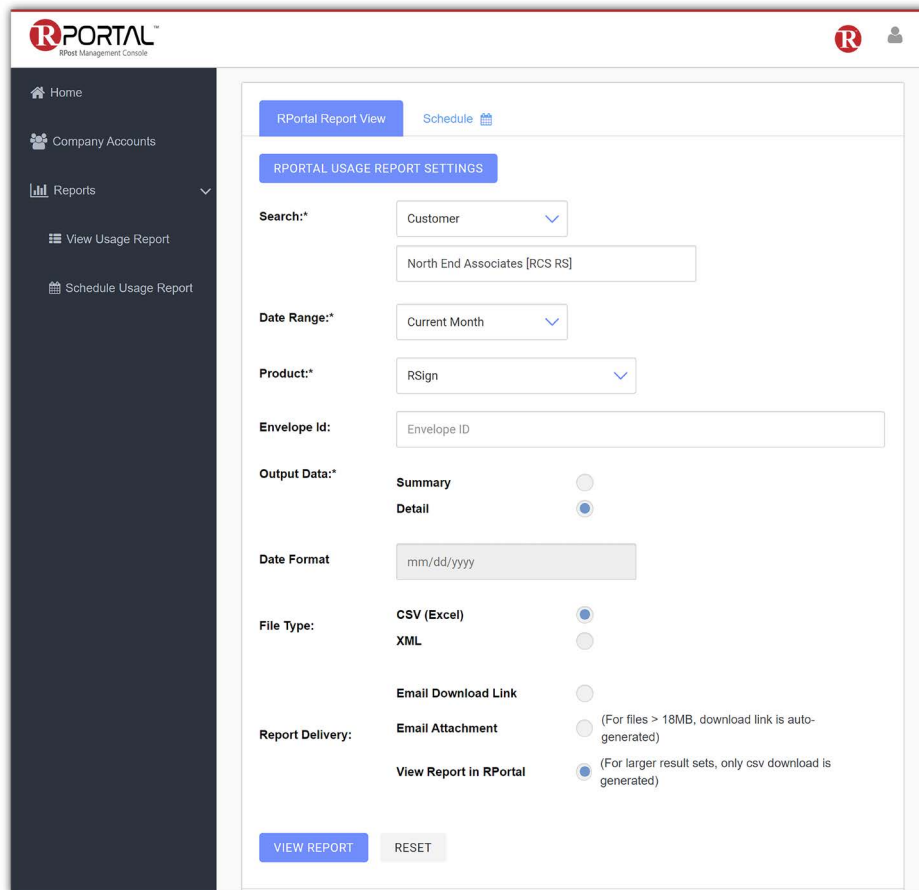
Add Message Section:

- Template Selection:** RSign Template, Salesforce Template
- Select Template:** For company
- Subject:** Please sign this NDA
- Message:** [Rich text editor with formatting options]

RSign for Salesforce adds advanced eSignatures for sending documents to recipients to record their electronic signatures, and much more from within Salesforce.

RSign for Salesforce includes options to create forms as templates with a controlled fill and eSign process, pre-populate the templates with data from Salesforce fields, and backfill form data and eSign status and records into mapped Salesforce fields.

Custom Usage Reports



Run Reports to find out who's using RSign. Generate reports in real time or schedule reports to review usage on a company or user level to make sure which users are effectively using RSign.

Select how you want to run your report, by date ranges: weekly, monthly, quarterly, yearly or custom date range reports; run a summary or a detailed report to get a better idea of your company's usage.

Envelopes Monitor

From Date:	To Date:	Sender	Recipient	Subject	Envelope Code	All	Submit	Clear	Grid	Download
Sent	Envelope ID	Subject	Current Status	Completed	Sender	Recipient				
▶ 04-25-2023 14:16 UTC	59286502-0230-DADD-0201-CDCC	Lease Agreement	Completed	05-15-2023 08:51 UTC	megan@northendassoc.com	sarah@pinnaclepartners.com				
▶ 04-25-2023 14:12 UTC	98114869-7713-FEFF-1489-BFEF	NDA	Waiting for Signature	Expires on 05-15-2023 23:59 UTC	david@northendassoc.com	amy@metacorp.net				
▶ 04-21-2023 16:17 UTC	88474731-6108-CABC-6772-EDDD	Employment Contract	Expired	05-13-2023 05:11 UTC	megan@northendassoc.com	jason@mycompany.com				
▶ 04/10/2023 20:31 UTC	17982288-9104-AFBC-9334-ABDE	Purchase Order	Expired	05-11-2023 05:25 UTC	mark@northendassoc.com	chris@acmecorp.com				
▶ 04/10/2023 20:20 UTC	17827895-0519-ACCD-5722-CDCB	Service Agreement	Completed	05-11-2023 09:24 UTC	megan@northendassoc.com	dave@globaltechinc.com				
▶ 04/10/2023 20:17 UTC	55222144-7296-DABC-5633-BDEE	Vendor Contract	Waiting for Signature	Expires on 06-08-2023 23:59 UTC	paul@northendassoc.com	ashley@techsol.com				
▶ 04/10/2023 20:02 UTC	04339449-9261-ABDB-7299-BECD	Consulting Agreement	Expired	05-08-2023 14:29 UTC	emily@northendassoc.com	jessica@industries.com				
▶ 04/10/2023 19:41 UTC	56813528-4237-FFFA-8179-FBDF	Non-Profit Agreement	Completed	05-07-2023 14:29 UTC	rachel@northendassoc.com	tom@charityfoundation.org				
▶ 04/10/2023 19:41 UTC	56813528-4237-FFFA-8179-FBDF	License Agreement	Waiting for Signature	Expires on 06-07-2023 23:59 UTC	steve@northendassoc.com	lauren@globalpartners.net				

As an Admin, gain full visibility over the envelopes shared across the entire organization. Give your users the ability to copy, update, re-send or cancel their sent envelopes and even allow users to share visibility over their transactions to other groups of users.

User & Role Management

The screenshot displays the 'RPortal' management console. On the left is a dark sidebar with navigation options: Home, Company Accounts, Reports, View Usage Report, and Schedule Usage Report. The main content area is titled 'View Users by Status:' and includes radio buttons for 'All' (selected), 'Active', 'Suspended', and 'Blacklisted'. Below this, it shows 'Total: 4' users. A control bar contains a 'Page:' selector (1 of 1), a dropdown for '50' items per page, a 'Select Plan Filter' dropdown, and an 'Enable' dropdown. A search bar is labeled 'Search Name, Email, Plan' and an 'Export CSV' button is present. The user list table has the following data:

All <input type="checkbox"/>	Name	Email Address	Plan	Status	Modified	Sys Msg
<input type="checkbox"/>	David Smith	david@northendassoc.com	RSign-Default	Active	01/28/2021	
<input type="checkbox"/>	Megan Greene	megan@northendassoc.com	RSign-Default	Active	01/28/2021	
<input type="checkbox"/>	Robert Greene	robert@northendassoc.com	RSign-Default	Active	04/01/2020	
<input type="checkbox"/>	Alice Waters	alice@northendassoc.com	RSign-Default	Active	04/01/2020	

v4.94.1

As an admin, RSign makes it easy to assign and manage licenses in a self-service mode, and to customize permissions on a per user or per role basis.

Company & User Settings

The screenshot displays the RSign Admin interface. At the top, there is a navigation bar with icons for Home, Send, Envelopes, Templates, Stats, Account, and Settings. The user is identified as Megan Greene. The main content area is titled 'COMPANY' and 'PERSONAL'. A search bar for users is present, with a placeholder text: 'Please Enter Email Address (Empty Search will get Company Settings)'. Below the search bar, the settings for 'North End Associates' are shown. The settings are listed in a table with columns for the setting name, 'N' (No) and 'Y' (Yes) buttons, a green checkmark, a black square, and a refresh icon.

Setting Name	N	Y	Green Checkmark	Black Square	Refresh Icon
Allow Users to Create and Use Rules	Red N	Dark Blue Y	Green Checkmark	Black Square	Refresh Icon
Allow Users to Use Rules	Dark Blue N	Green Y	Green Checkmark	Black Square	Refresh Icon
Allow Users to Create Message Templates	Dark Blue N	Green Y	Green Checkmark	Black Square	Refresh Icon
Allow Users to Create and Use Template Groups	Dark Blue N	Green Y	Green Checkmark	Green Checkmark	Refresh Icon

Admins can easily manage company-wide settings and even decide which settings should be locked and enforced for all users, groups of users or individuals, and which settings can be modified by end users both at the account level or for each individual envelope.

ESign Certificate

Envelope Data

Subject: NDA
 Documents: NDA.pdf
 Document Hash: 37636296
 Envelope ID: ENV84218334-1377-FBDC-7461-FBAE
 Sender: David Sanders
 Sent: 08/19/2022 05:04 AM UTC
 Status: Completed
 Status Date: 08/19/2022 05:12 AM UTC

Access Authentication: None
 Email Access Code: Unchecked
 Email Verification: Not enabled

Recipient(s) / Roles

Name / Role	Address	Type
David Sanders	dave@northendassoc.com	Sender
Terry Mendez	tmendez@outlook.com	Signer

Document Events

Name / Roles	Email	IP Address	Date	Event
David Sanders	dave@northendassoc.com	200.123.140.109	08/19/2022 05:04 AM UTC	Created
Terry Mendez	tmendez@outlook.com	200.125.523.201	08/19/2022 05:12 AM UTC	Signed
			08/19/2022 05:12 AM UTC	Status - Completed

Signer Signatures

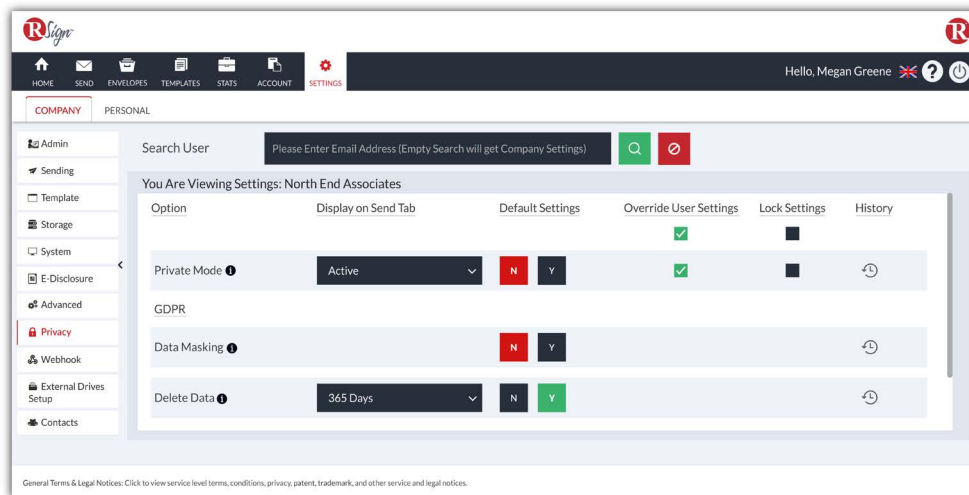
Signer Name / Roles	Signature	Initials
Terry Mendez	Electronically RSigned by: <i>Terry Men</i> 08/19/2022 05:05 UTC	TM

RSign’s eSignature certificate is the global and local standard for legally binding, compliant eSignatures with content and metadata authentication. It details the signature of all the signers, sender and signer information, and an audit trail and metadata related to the documents of the corresponding envelope ID.

(Anatomy of the eSign certificate)

- **Envelope Data:** Contains detailed transaction information & settings used.
- **Recipients/Roles:** Displays the names of the recipients of the signing request, as well as their role in the transaction.
- **Document Events:** Displays the document audit trail and all the events from when the document was created and sent for signature until it is signed and fully completed.
- **Signer Signatures:** This section displays the signature, name and initials of each signer.

Certified GDPR and HIPAA Compliance: Private Mode and Data Masking



- Access Authentication**
 RSign provides multiple access authentication and envelope encryption options to empower admins and senders for certified compliance with GDPR, HIPAA and other data privacy laws and regulations. Choose “End-to-End Encryption” to password-protect your envelope across every step of the eSignature workflow, “Required to Open Signed” to only encrypt the signed contract, or “Signer Verification” to only send the passcode to signers upon request.
- Auto-Purge Data**
 With Auto-Purge, admins have the power to customize the frequency with which RSign should delete a user’s personal data for compliance with GDPR and other data privacy laws and regulations.
- Private Mode**
 RSign Private Mode allows the RSign account holder to hide data related to a specific transaction from all other users within RSign, including the Admin. This feature is intended for high-ranking members of an organization sending highly confidential information, like CEOs, CFOs, COOs and more.
- Data Masking**
 When turned on, this feature blurs the transmission data in the RSign interface and prevents users from downloading documents.