

Templates & Rules



RSign Templates enable you to create electronic signature templates that can be reused to quickly generate new documents ready for review and signature.

RSign Rules are a specific type of template where the fillable fields are static, but the underlying document can be changed, which is helpful for managing documents that have a similar layout but varying content, such as ACORD forms or translations. With RSign Templates and Rules, you can save time and streamline your processes by setting up a document once and customizing the signing workflow with signing order, reminders, and notifications. The template and rule can then be shared within your team or organization for ongoing use.